
1 6

1 2015

3.6

30%

2 2023 43 2023 1 1 2027 12
31 5%

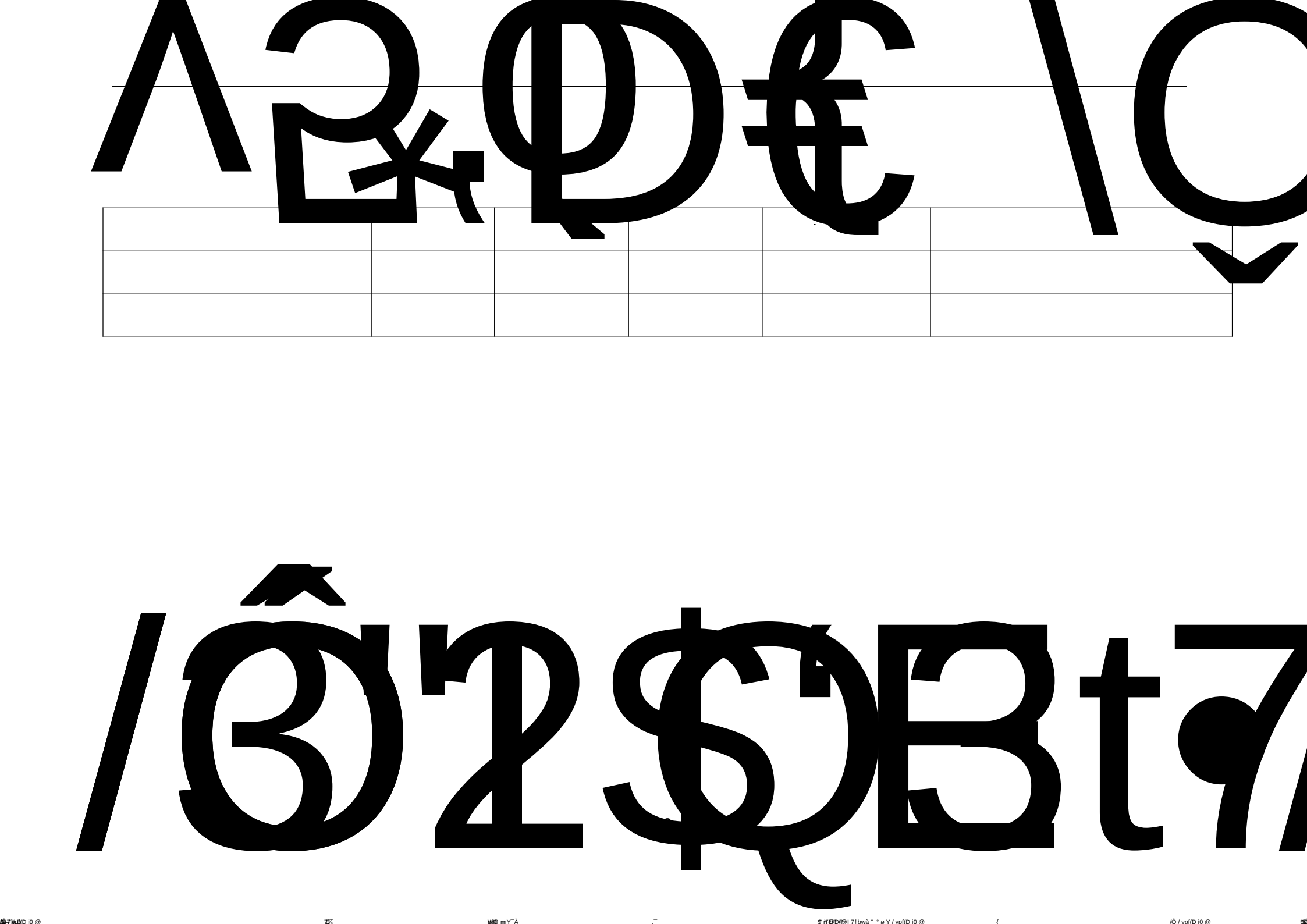
Ọ ọ

Ọ́ ọ́



“ 31 ”

( )



( )

( )

2024 2025 2025	2025 4 23 2025 2025-016

ˈXA Ę̣Ị i

´

Å

2025 6 30

		2025 6 30	2024 12 31
		10,281,313,475.91	9,383,322,941.30

	8,032,807,163.29	**6,118,929,391.97**
	18,314,120,639.20	**15,502,252,333.27**

ϾϽ€ ϒ ϔ Ϙ

	5,795,487,960.39	**5,197,716,485.84**

882,875,415.01	**655,737,041.83**
6,678,363,375.40	**5,853,453,527.67**

	1,145,168,275.14	**732,36**

		477,692,000.00	**446,692,000.00**
		1,340,277,977.12	**844,152,113.06**
		6,405,437,663.72	**6,382,148,335.07**
		7,745,715,640.84	**7,226,300,448.13**

2025 1 6

2025	**2024**
6,178,554,297.80	**5,438,021,526.68**
5,850,642,599.20	**5,495,361,107.69**

3

4

2. **-12,069,687.60** **6,382,410.50**

1

2

3

4

5

6

7

231,833,803.30 **-91,486,328.33**

2,197,3[illegible]

-”

-”

-”

-”

	198,571,985.65	**43,472,445.57**
	198,571,985.65	**43,472,445.57**
	198,571,985.65	**43,472,445.57**

“ ”

1.

2.

(/)			
(/)			

2025 1 6

		2025	2024

2025 1 6

		2025	2024
		27,141,240.68	**39,301,208.38**
		37,742,829.07	**53,748,771.88**
		-10,601,588.39	**-14,447,563.50**
		504,700,000.00	**387,597,373.98**
		721,460,736.47	**267,635,562.93**
		-216,760,736.47	**119,961,811.05**
		388,000,000.00	**20,000,000.00**

2025 1 6

2025

(
)

“ ”

1															
2															
3															
4															
1															
2															
3															
4															
1															

2															
3															
4															
5															
6															
1															
2															

	2024														
	( )														

4															
1															
2															
3															
4															
1															
2															
3															
4															

5															
6															
1															
2															

2025 1 6

2025

(
)

1											
2											
3											
4											
1											
2											
3											
1											
2											
3											
4											
5											
6											
1											
2											

2024

(
)

61 202

“ ”

2013 1 26 2013

2017 2 10

2017 186

331,109,130

331,109,130.00

2017 3 31 A 77,980,000

1 8.5349 / 665,551,502.00 ,

) 15 2023

12

1 1 12 31

(

1

2

4

12

12

12

12

12

12

11

11

11

11

11

11

11 G¥a¹ K

11 G¥a¹ K

11

è

/ /

	5.00-25.00	3.00-5.00	19.4084Ůxp

1

3

)! ˆ ,ž{

ü £ Ês{ü

1

2

3

12 40,000.00

		13%
		7%/5%
		5%-25%

	%
	25%
	15%
	25%
	5%
	25%
SHENGHERESOURCES(SINGAPORE)PTE.LTD	17%
VietnamRareEarthCompanyLimited	20%
SHENGHERESOURCES(SINGAPORE)INTERNATIONALTRADINGPET.LTD.	17%
	25%
	15%
	15%
	25%
	15%
	15%
	15%

0.5%

	5%
	0%
	8.25%
	10%
	15%
	25%
	24%

2024 11 5

GR202451000982

2022 11 4

GR202236000599

2023 11 22

GR202336001248

2022 11 4

2021 1 1 2030 12 31 15%

2023 6 100 25% 20% 2023 10% 2024 11 19 GR202432004167

			/
			/
			/

	9,048,237.66	
	9,048,237.66	

		(%)		(%)			(%)		(%)	

1 1
1
1 2
2 3
3
3 4

(%)	(%)	(%)	(%)

			%	
				/

3 4			
4 5			
5			

				%	
1					
2					
3					
4					
5					

		(%)		(%)
1				
1 2				
2 3				
3				

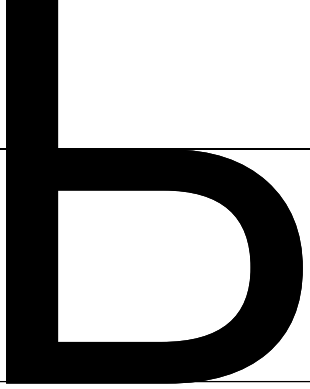
1

		(%)
1		
2		
3		
4		
5		

( )		

( )				
		5		
		/	/	/

(%)	(%)	(%)	(%)



			%
1			
1 2			
2 3			
3 4			
4 5			
5			

(%)

/ /

1.	1,157,964,480.35	864,523,622.62	62,225,087.37	36,989,791.78	2,121,702,982.12
2.					
1					
2					
3					
4					
3.					
1					
2					
3					
4					
4.					
1.					
2.					
1					
2					

3					
3.					
1					
2					
3					
4					
4.					
1.					
2.					
1					
2					
3					
3.					
1					
2					
3					
4.					
1.					
2.					

12000						
1.5 /						



							(%)				(%)	

2		
3.		
1		
2		
4.		
1.		
2.		
(1)		
2		
3.		
(1)		
2		
3		
4.		
1.		
2.		
(1)		
3.		
(1)		
4.		
1.		
2.		

1.						
2.						

(1)

(2)

(3)

4

3.

(1)

4.

2.						
1						
3.						
(1)						
4.						
1.						
2.						

0%

[redacted]

[redacted]

[redacted]

					: 2.31%;0%;0%;0%;0 % : 1.30%;3.68%;3.67%; 3.67%;3.67%		0% 3.67%	
					: 24.33%;0%;0%;0%; 0% 3.56%;3.48%;3.25%; 3.25%;3.25%		0% 3.25%	
					:-21.09%;7.47%;7.58 %;7.61%;7.64% : 1.86%;3.85%;4.04%; 4.18%;4.37%		0% 4.37%	
					:5%;0%;0%;0%;0%		0%	

					11.03%;11.03%;11.03%;11.03%;11.03%		11.03%	
				/	/	/	/	/

			%			%		
				10,250	16,032.49	156.41		

I

2025			
2026			
2027			
2028			
2029			
2030			
			/

0

		/

44		

-				

\		

1

38,419,681.79

1

1
1
1

		+					

+		

1 0
2 0
3 0
4 0
5 0

M0ˆ‡)M0ëF T`7ø €

( )		

1		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		
“ ”		

			/

HA		

			%						

--		
--		
--		
--		
--		
--		
--		
/		

2025 4 8

2024 12 31
2025 2 28

( )							
VREXHOLDCOPte.Ltd.							
AUSTRALIANMININGINVESTMENT MANAGEMENTPTYLTD							
AFRICARESOURCESCO.LTD							

	%			
( )				

( )												

( )								

				(%)		

20% 20%

	/			/		
--						
--						
--						

							/
							/

1.

2

2025 6 30

60,600.00 2024 12 31 59,500.00

230,842.04 2024 12 31 169,675.91

3

2025 6 30

5%

2

309,858,726.95 28.15%

2025 6 30

199,852.31 2024 12 31 173,693.24

199,852.31 2024 12 31 173,693.24

1

2025 6 30

2.

1

	/		/	/

	/		
	/		

1.				
1				
2				
3				
2.				
1				
2				
1.				
2.				
3.				
1.				
2.				

1.				
2.				

2025 6 30

				(%)	(%)
			3,321	14.06	14.06

1 ”

3

	guirenhe
	10%
( )	
Guirenhe(Singapore)PteLtd	

/

i U î î

/

/

/

/

P

	326.27	388.71



"• T D

Ü

	0.05 /
	175,282,657.00

4

4

2020 1 8

4000

272637.12m^2

/ ( ) (

)

		(%)		(%)			(%)		(%)	
	8,404,000.00	100.00			8,404,000.00	13,584,999.00	100.00	679,249.95	5.00	12,905,749.05
						13,584,999.00	100.00	679,249.95	5.00	12,905,749.05
	8,404,000.00	100.00			8,404,000.00					
	8,404,000.00	/		/	8,404,000.00	13,584,999.00	/	679,249.95	/	12,905,749.05

			%
	8,404,000.00		
	8,404,000.00		

				%	
	8,404,000.00		8,404,000.00	100.00	
	8,404,000.00		8,404,000.00	100.00	

	127,174,169.63	127,174,169.63
	646,376,883.17	323,251,834.92
	773,551,052.80	450,426,004.55

( )

33,915,705.84	33,915,705.84
41,166,982.57	41,166,982.57

1 1	448,376,915.88	212,981,050.06
1	448,376,915.88	212,981,050.06
1 2	172,964,538.93	4,086,916.64
2 3	4,086,916.64	6,278,896.82
3		
3 4	4,008,807.82	83,843,818.00
4 5	1,113,907.00	12,175,000.00
5	16,562,871.60	4,387,871.60
	647,113,957.87	323,753,553.12

	15,583,870.45	15,644,168.60
		16,000.00
	1,251,590.22	1,558,150.03
	82,500.00	82,500.00
	630,195,997.20	306,452,734.49
	647,113,957.87	323,753,553.12

	501,718.20			501,718.20
	235,356.50			235,356.50
	737,074.70			737,074.70

	501,718.20	235,356.50		737,074.70

	501,718.20	235,356.50				737,074.70

(%)

	6,161,748,514.29		6,161,748,514.29	6,072,248,514.29		6,072,248,514.29
	220,773,877.37		220,773,877.37	224,345,705.60		224,345,705.60
	6,382,522,391.66		6,382,522,391.66	6,296,594,219.89		6,296,594,219.89

2,230,362,122.53	79,500,000.00	2,309,862,122.53
100,000,000.00		100,000,000.00
10,800,000.00		10,800,000.00

	394,666,200.00						394,666,200.00	
	209,560,000.00		10,000,000.00				219,560,000.00	
	96,735,629.12						96,735,629.12	
	6,072,248,514.29		89,500,000.00				6,161,748,514.29	

	37,256,189.79				-596,274.06						36,659,915.73	
	42,867,080.90				-604,713.29						42,262,367.61	
	21,900,727.54				1,115,763.12						23,016,490.66	

	7,437,168.14	7,431,899.82	6,923,893.81	6,915,796.78
	22,681,264.66		18,511,609.02	
	30,118,432.80	7,431,899.82	25,435,502.83	6,915,796.78

	200,000,000.00	95,536,669.39
	-3,571,828.23	-4,118,787.94
		-44,855,299.30

	196,428,171.77	46,562,582.15

	82,723.78	
	17,233,630.35	

	13,393,181.22	

1 ——

1

——

		1
		2

1 2015 78 2015 7 1

3.6

30%

2 2023 43 2023 1 1 2027 12 31 5%

	%		

2025 8 29